Investment Update

Read about our investment performance in the June quarter 2026

Maintaining long-term objectives amid heightened market uncertainty

Over the 10 years to 30 June 2026, all investment options exceeded or performed in line with their long-term performance objectives. The table below outlines the results for both super and pension members.

Investment performance for super and transition to retirement member accounts as at 30 June 2026*

Investment option	Aggressive Growth	Balanced Growth	Cautious
Our 10-year return % p.a.	**9.7%**	**7.6%**	**4.6%**
Comparison objective[1] as at 30 June 2026 (% p.a.)	6.3%	5.8%	4.5%
Excess returns	*3.4%*	*1.8%*	*0.1%*
Performance objective	*CPI +4.0% over 10 years*	*CPI +3.5% over 10 years*	*CPI +2% over 10 years*

Investment option	Cash
Our 1-year return % p.a.	**3.9%**
Comparison objective as at 30 June 2026 (% p.a.)	3.2%
Excess returns	*0.7%*
Cash performance objective is to equal or exceed the RBA cash rate before fees and taxes over rolling 1-year periods[2]	

Investment performance for pension members as at 30 June 2026*

Investment option	Aggressive Growth	Balanced Growth	Cautious
Our 10-year return % p.a.	**10.5%**	**8.2%**	**5.1%**
Comparison objective[3] as at 30June 2026 (% p.a.)	6.4%	5.9%	4.5%
Excess returns	*4.1%*	*2.3%*	*0.6%*
Performance objective	*CPI +4.5% over 10 years*	*CPI +4.0% over 10 years*	*CPI +2.5% over 10 years*

Investment option	Cash
Our 1-year return % p.a.	**4.6%**
Comparison objective as at 30 June 2026 (% p.a.)	3.8%
Excess returns	*0.8%*
Cash performance objective is to equal or exceed the RBA cash rate before fees and taxes over rolling 1-year periods[2]	

1. When time weighted, the objective over 10 years became CPI plus 3.2% for Aggressive, 2.7% for Balanced and 1.3% for Cautious.

2. Calculated as RBA rate less 15% tax for income earned in superannuation accumulation accounts.

3. When time weighted, the objective over 10 years became CPI plus 3.3% for Aggressive, 2.8% for Balanced and 1.4% for Cautious.

*Performance objectives for Aggressive Growth, Balanced Growth and Cautious investment options are after an allowance for fees and costs as set out in our PDSs.
Past performance is not an indicator of future performance.

June quarter

Over the June quarter, the Aggressive Growth, Balanced Growth, and Cautious options for super and transition to retirement members delivered returns of 7.2%, 5.7%, and 3.8%, respectively. The Cash option's performance was also additive over the quarter returning 1.0%.

The June 2026 quarter was characterised by improving investor sentiment and a strong recovery in global equity markets following the volatility experienced earlier in the year. While geopolitical tensions in the Middle East remained a key risk, tentative ceasefire discussions between the US and Iran helped ease concerns over energy supply disruptions, leading to a moderation in oil prices and a stabilisation of equity markets. Corporate earnings, particularly within the technology sector, remained resilient and continued to support market performance.

In Australia, inflation remained above the RBA's target range, although signs emerged that economic activity and household spending were moderating. Following three cash rate increases earlier in 2026, the Reserve Bank of Australia left the cash rate unchanged at 4.35% at its June meeting. Our multi-asset Options remain well-diversified across asset classes. Combining low-cost passive strategies with active management seeks to add value during periods of market volatility. We believe that maintaining a diversified portfolio across the risk spectrum continues to reward patient, long-term investors.

Need help with your investment strategy?

No one can control the markets, but you can shape your own reactions and decide what to do with your money.

It' a good idea to review your investment strategy from time to time. If you need help reviewing your investment strategy, get in touch with us and get advice from an ANZ Staff Super financial adviser*.

Financial advice

Get the advice you need before you make an investment choice or switch investment options. You can contact an ANZ Staff Super financial adviser* on **1800 000 086** who can give you limited advice on the investment options available and your investment strategy. If your needs are simple an ANZ Staff Super financial adviser can help.

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