

ANZ Australian Staff Superannuation Scheme

Request to vary your Pension Payment

If you need help

For assistance call the ANZ Staff Super on 1800 000 086.

1. Select your payment frequency How often do you wish to receive pension payments?

variation is received.

Monthly Quarterly Half yearly Annually

Step 1 – Complete your personal details	Please print in black or blue pen, in uppercase, one character per box.
Title Mr Mrs Ms Miss Other Date of Given names	F birth
Surname	
Home address	
Suburb	State Postcode
Daytime Telephone Mobile	
E-mail	
Membership number	
Pension Type (select an option ✓) Account Based Pension Transition to Retirement Account Based Pension	
Step 2 – Provide payment instructions	

Issued by ANZ Staff Superannuation (Australia) Pty Limited ABN 92 006 680 664 AFSL 238268 as Trustee for the ANZ Australian Staff Superannuation Scheme ABN 83 810 127 567.

Note: If you do not nominate a timeframe for this change, it will apply from the first available payment date after your pension



Step 2 – Provide payment instructions (continued)

instructions, the Trustee is discharged from any further liability in relation to the payments.

2. Select your payment amount		
I wish to receive (before tax) pension payments as follows: (select one option only 🕙)		
Minimum amount permitted		
Maximum amount permitted (Only applicable for Transition to Retirement Account Based Pensions)		
Nominated amount of \$, per period as indicated above		
* For Account Based Pensions, the amount must be at least the minimum permitted		
* For Transition to Retirement Account Based Pensions, the amount must be between the minimum and the maximum permitted		
* If you have not selected an amount above, payments will be made at the minimum amount permitted.		
3. Select how your change to your pension amount should be applied		
I wish to receive my pension as follows (select one option only 🕜)		
Change my pension amount for the remainder of the financial year		
The nominated pension amount will apply from the time my form is received and processed.		
Change my pension amount for the complete financial year		
This nominated pension amount will be the total amount paid for the current financial year. Payments you have already received this financial year will be taken into consideration in calculating your pension payments for the rest of the financial year.		
4. Provide your bank account details		
Please pay my pension to my nominated account as follows:-		
Existing bank account		
New Bank account		
My new bank account details are as follows: -		
Name of Institution		
Branch Name		
BSB Account Number		
Account Name		
Note: Payments can only be made to your account or joint account to which you are party. Please provide an original deposit		
slip or bank statement as proof of your bank account details. Payments to your account cannot commence until this proof is received.		
ANZ Staff Superannuation (Australia) Pty Ltd, the Trustee of the ANZ Australian Staff Superannuation Scheme, relies on the bank		
account details you provide and will not accept responsibility if payments are paid to the wrong account because you provided		
incorrect bank account details. When your payments have been paid to your nominated account in accordance with your		



Protecting members' privacy

The Trustee, ANZ Staff Superannuation (Australia) Pty Limited, seeks to take all reasonable steps to protect members' privacy and the confidentiality of members' personal information.

The Scheme Administrator, Mercer, collects (on behalf of the Trustee) personal information directly from members and their employers. Sometimes information about you may be collected from other third parties such as a previous superannuation fund, your financial adviser or publicly available sources. We collect, use and disclose personal information about you to provide and manage your account in the Scheme and give you information about your super, or as required by super and tax laws.

If you do not provide the personal information requested or it is incomplete or inaccurate, we may not be able to manage your account properly and processing of transactions to, from or in relation to your account may be delayed.

Members' personal information is kept confidential, but may be disclosed by the Trustee or Scheme Administrator to third parties, such as the Scheme's actuary, insurer, medical consultants, underwriter, legal adviser and auditor and other external service providers who are contracted to assist with administering members' benefits. It may also be disclosed where expressly authorised or required by law, for example to government agencies such as the Australian Taxation Office and Australian Financial Complaints Authority. Members' personal information may also be disclosed to the Group Superannuation Department of ANZ for the purposes of administering members' benefits or resolving members' inquiries or complaints.

Members' personal information may be disclosed to related entities of the Scheme Administrator located overseas (in particular, its wholly owned Global Operations Shared Services function in India) as part of the day-to-day provision of administration services.

The Trustee's Privacy Policy Statement contains more detail about how we deal with your personal information and information about how you can access and seek correction of information we hold about you. It also includes information about how you can lodge a complaint about how we've dealt with your personal information and how that complaint will be handled.

If you have any queries in relation to privacy issues, please contact:

ANZ Staff Super GPO Box 4303 Melbourne VIC 3001 Telephone: 1800 000 086 Facsimile: 03 9245 5827

Email: anzstaffsuper@superfacts.com

The Trustee's Privacy Policy Statement is available on the Scheme's website www.anzstaffsuper.com or from ANZ Staff Super by calling 1800 000 086. You can also access the Scheme Administrator's privacy policy on the Scheme's website.

Step 3 – Sign the form

By signing this form:

- · I have read and understood this form
- · I have had the opportunity to obtain financial advice
- I understand that under Australian Tax Office regulations, I must keep a copy of this form for five (5) years from the date completed
- I understand and consent to my information being collected, disclosed and used in the manner set out in this form.

Signature	Date	
X		

Please return your completed form to: ANZ Staff Super GPO Box 4303 Melbourne VIC 3001