

Making a contribution on behalf of your spouse

As a member of ANZ Staff Super, you can contribute to ANZ Staff Super on behalf of your spouse.

You can make a spouse contribution either:

- by BPAY® using your spouse's BPAY® details. **Be sure to use your spouse's BPAY® reference details**, which are shown on the 'Personal details' page when they log into their ANZ Staff Super account at anzstaffsuper.com

or

- by cheque. If paying by cheque, you will need to complete and return this form.

You will need to complete this form each time you make a lump sum contribution by cheque. Note that your spouse must provide their Tax File Number (TFN) before contributions can be accepted by ANZ Staff Super. If your spouse's TFN has not been provided, your spouse's BPAY® details won't show online, contributions cannot be accepted and will be returned to you.

If you need help

For assistance call ANZ Staff Super on **1800 000 086**, or go to **anzstaffsuper.com**.

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® Registered to BPAY Pty Ltd (ABN 69 079 137 518)

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Please return your completed form to:
ANZ Staff Super
GPO Box 2139
Melbourne VIC 3001

Step 2 – Make a contribution – contributing spouse

Title Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Other ☐ ☐ ☐ Date of birth ☐ ☐ / ☐ ☐ / ☐ ☐ ☐ ☐ ☐

Given names

☐ ☐

Surname

☐ ☐

Membership number

☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐

I wish to contribute an amount of \$ ☐ ☐ ☐ , ☐ ☐ ☐ . ☐ ☐ which represents a spouse contribution on behalf of my spouse named in Step 1 above, who is a member of ANZ Staff Super.

Please make cheque payable to **ANZ Staff Super** and attach to this form.

Downsizer contributions

To make a “downsizer” contribution, you must do this separately by completing the ATO’s *Downsizer contribution into superannuation* form which is available on **anzstaffsuper.com**. For information and eligibility about downsizing contributions, visit **ATO.gov.au**

Step 3 – Sign the form – contributing spouse

I wish to make contributions to ANZ Staff Super for the benefit of my spouse named above (Step 1) who is an existing member and eligible to receive such contributions. By signing this form I understand that:

- I acknowledge that any such contributions to ANZ Staff Super are for the benefit of my spouse and cannot be repaid to me.
- I confirm that the spouse is my spouse within the meaning of relevant Government legislation (as set out in the Product Disclosure Statement).
- I confirm that my nominated spouse is aged under 75.
- I confirm that I am not entitled to a tax deduction for these spouse contributions.
- I consent to my information being collected, disclosed and used in the manner set out in this form.

Signature

Date

☐ ☐ / ☐ ☐ / ☐ ☐ ☐ ☐

Please return your completed form to: **ANZ Staff Super, GPO Box 2139, Melbourne VIC 3001**

Protecting members’ privacy

The Trustee, ANZ Staff Superannuation (Australia) Pty Limited, seeks to take all reasonable steps to protect members’ privacy and the confidentiality of members’ personal information.

The administrator, Australian Administration Services Pty Limited, collects (on behalf of the Trustee) personal information directly from members and their employers. Sometimes information about you may be collected from other third parties such as a previous superannuation fund, your financial adviser or publicly available sources. We collect, use and disclose personal information about you to provide and manage your account and give you information about your super, or as required by super and tax laws.

If you do not provide the personal information requested or it is incomplete or inaccurate, we may not be able to manage your account properly and processing of transactions to, from or in relation to your account may be delayed.

Members’ personal information is kept confidential but may be disclosed by the Trustee or administrator to third parties, such as ANZ Staff Super’s actuary, insurer, medical consultants, underwriter, legal adviser and auditor and other external service providers who are contracted to assist with administering members’ benefits. It may also be disclosed where expressly authorised or required by law, for example to government agencies such as the Australian Taxation Office and Australian Financial Complaints Authority. Members’ personal information may also be disclosed to the Group Superannuation Department of ANZ for the purposes of administering members’ benefits or resolving members’ enquiries or complaints.

Members’ personal information may be disclosed to related entities of the administrator located overseas as part of the day-to-day provision of administration or ancillary services.

The Trustee’s Privacy Policy Statement contains more detail about how we deal with your personal information and information about how you can access and seek correction of information we hold about you. It also includes information about how you can lodge a complaint about how we’ve dealt with your personal information and how that complaint will be handled.

If you have any queries in relation to privacy issues, please contact:

ANZ Staff Super
Mail: GPO Box 2139
Melbourne VIC 3001
Phone: 1800 000 086
Fax: (02) 9287 0320
Email: enquiry@anzstaffsuper.com

The Trustee’s Privacy Policy Statement is available on ANZ Staff Super’s website **anzstaffsuper.com** or by calling us on **1800 000 086**. You can also access the administrator’s privacy policy on our website.